

Madelia Community Hospital Foundation Forum

Have you thought about what will happen with your estate?

Learn how to use Trusts in Estate Planning
at this **FREE** local workshop

Tuesday, May 24th

5 p.m. - Light Supper | 5:30 - 7 p.m. - Presentation
Salem Lutheran Church, 109 3rd St SE, Madelia, MN

Topics:

- Trusts and Green Unitrusts - popular planning tools that establish lifetime income for the donor, while avoiding capital gains and ordinary income tax.
- Charitable bequests and lifetime gifts that can benefit future generations and ensure a legacy for the giver.
- Financial planning options that can keep farmers from facing significant tax implications as they move closer to retirement and begin transitioning out of farming.

Who should attend:

Anyone who is interested in charitable giving, especially those approaching retirement or in retirement, financial planners, insurance professionals and CPAs.

About the Presenter:

Attorney Margaret Koberoski is a partner at Knutson + Casey Law Firm. Her areas of expertise include: Real Estate, Estate Planning, Business Planning, Probate and Long Term Care Planning.



Margaret Koberoski

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Please call 507.642.3255 to register!

Madelia
Community
Hospital & Clinic

121 Drew Ave. SE, Madelia, MN 56062
Clinic Appointments: 507.642.5200
www.mchospital.org

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