

# Madelia Community Hospital Foundation Forum

**Thursday, September 12<sup>th</sup> from 6:30 - 8 p.m.**  
**Amberfield Dining Room, 121 Drew Ave. S.E., Madelia**  
**Free event - coffee and dessert will be served**

## Establishing a Legacy with Estate Planning

**Presenter: Margaret Koberoski, Attorney at Koberoski Law**

- Charitable planning for farm clients who are moving into retirement
- Utilizing beneficiary designations to make charitable gifts at death
- How specific charitable bequests within an estate plan can establish directed gifts



Margaret Koberoski

## Five Fundamentals of Wealth Management

**Presenter: Kevin Sanger, Financial Advisor at Securian Advisors, MidAmerica Inc.**

- Establishing a financial safety net
- Putting time on your side
- Minimizing income taxes
- Applying strategies to help reduce risk and enhance potential return
- Matching your portfolio to your personal profile



Kevin Sanger

## Advance Directives - Making Your Wishes Known

**Presenter: Glenda Becthold, Social Worker at MCHC**

- Living will, health care proxy, durable power of attorney
- Physician order of life sustaining treatment
- The importance of talking about your wishes with family members and health care professionals



Glenda Becthold

## Who Should Attend?

Anyone who is interested in charitable giving, especially those approaching retirement or in retirement, financial planners, insurance professionals and CPAs.



121 Drew Ave. S.E., Madelia | [www.mchospital.org](http://www.mchospital.org)  
Clinic Appointments: 507.642.5200 | Hospital: 507.642.3255

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